



The governance of European water services: facing societal challenges in an evolving policy environment

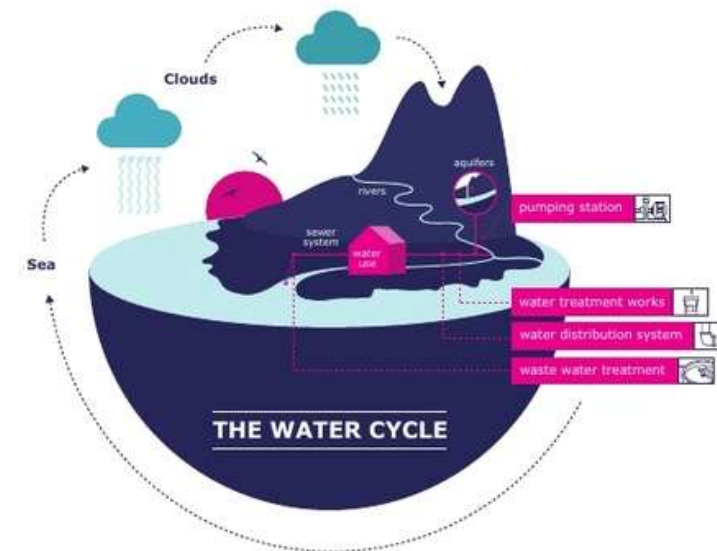
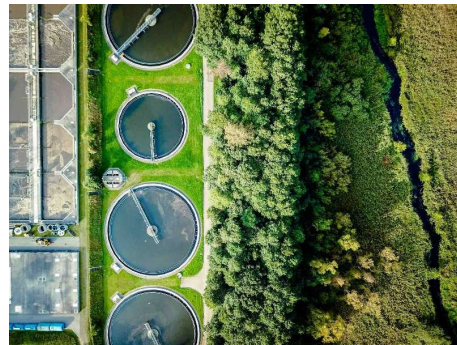
Dr Claudia Castell-Exner – EurEau President

EFRWS - Rome 3 December 2019

EurEau - Who we are



- ~ **European Federation of Water Services**
- ~ **32** national associations of **drinking** and **waste water operators** from **29** European countries
- ~ **Public** and **private** sector



Water: a European heritage



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Governance



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Governance: actors and levels



Commission



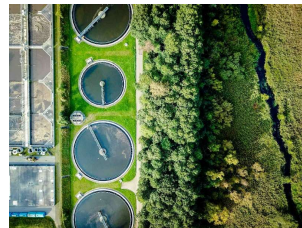
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Council



National Government



Economic Regulator

Health Regulator

Farmers

Energy sector

Chemical and Pharma industry

Environmental Regulator



Consumers Associations

Municipality

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EU policy, SDG6 and cost recovery



- ~ New Commission: Green Deal and Zero Pollution ambition
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 - ~ Availability
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 - ~ Safety
- ~ Cost recovery: Art.9 WFD: adequate contribution of the different water uses (industry, households and agriculture)

Societal challenges

- ~ Climate change
- ~ Carbon emissions reduction
- ~ Health protection
- ~ Environment protection and water savings
- ~ Circular economy
- ~ Aging society and consumption habits
- ~ Impact of agriculture on water
- ~ Greater expectations of customers: service 24/7
- ~ Transparency and updated information for consumers
- ~ Security threats
- ~ Leave no one behind

OECD: drivers for expenditure in WSS



~ Climate change

~ Drought

~ Combined Sewers Overflows

~ Floods

~ Contaminants of emerging concern

~ Sludge management

~ Efficiency

~ Reduction of NRW/leakage

~ Data management systems

~ SDG6: access to vulnerable groups

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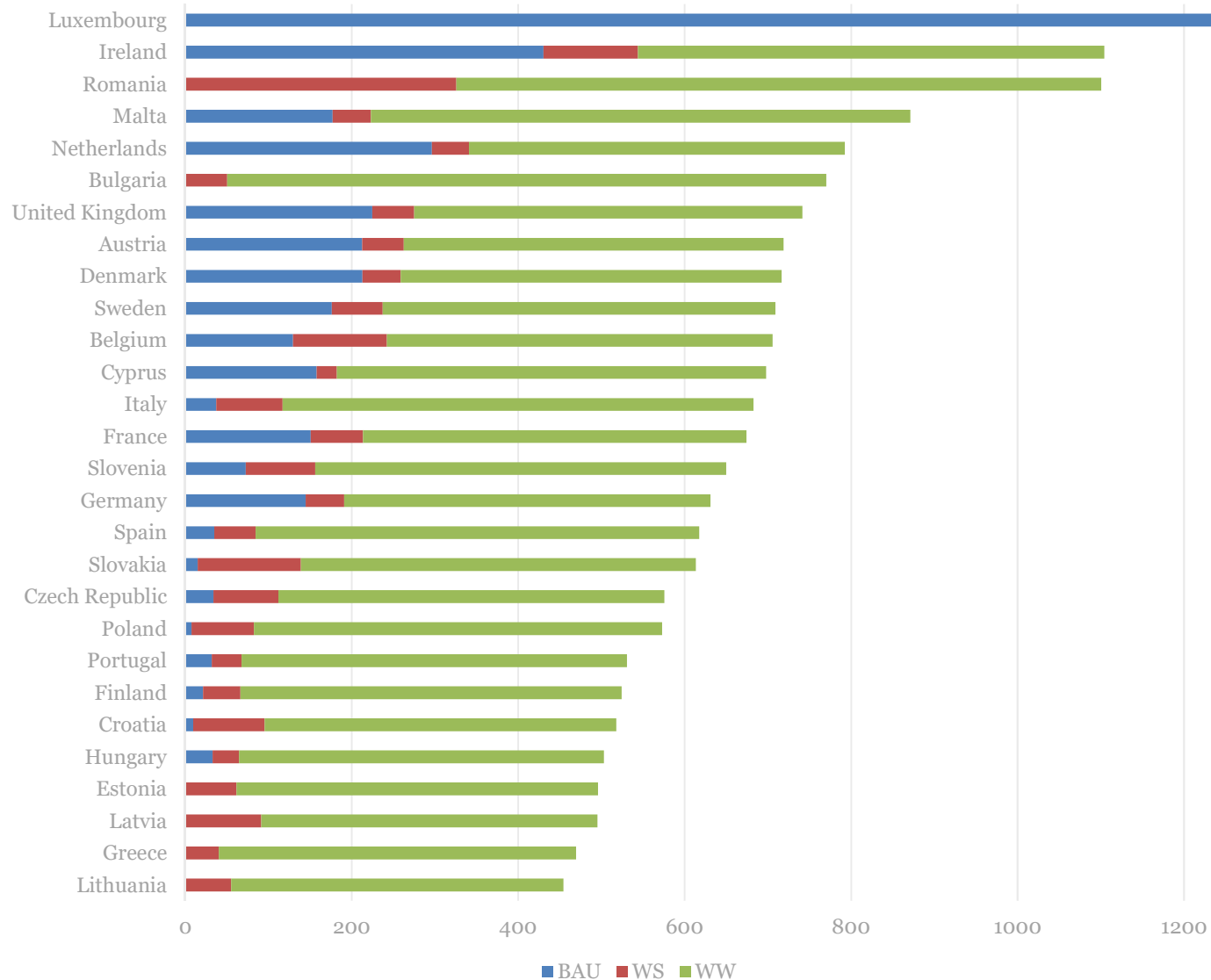




Projecting financing needs

Cumulative additional exp. by 2030 per capita

BAU + Compliance + efficiency

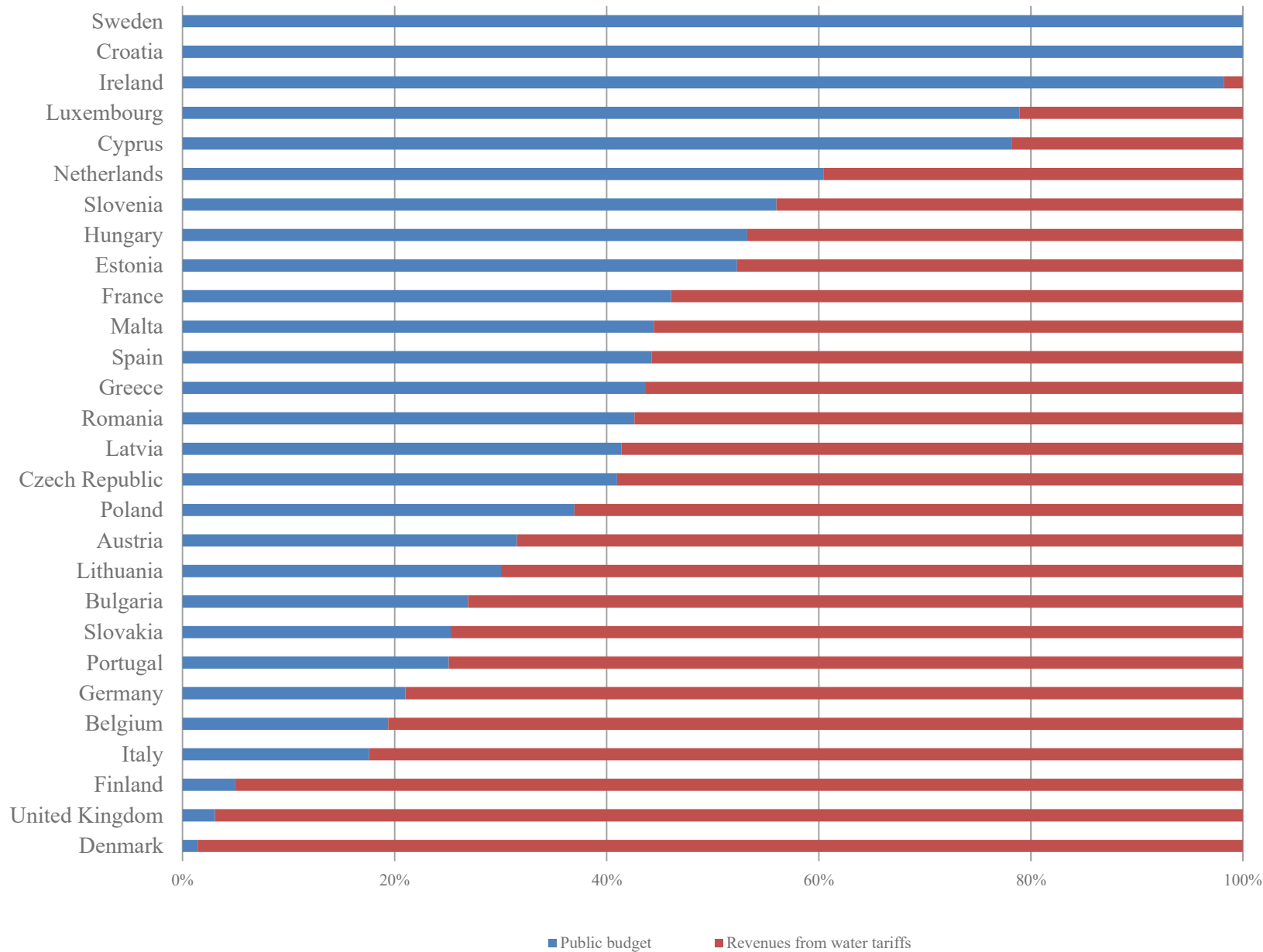


(EUR)
Source: OECD analysis based on European Commission and Eurostat data.



Financing capacities

Sources of finance for WSS



(2011 - 15 annual average)
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Will our mission be wider?

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- ~ Agriculture pollution: **cooperation** with **farmers** (and enforcement?)
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Will water services be the Superman of the water cycle?



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What we expect from regulators



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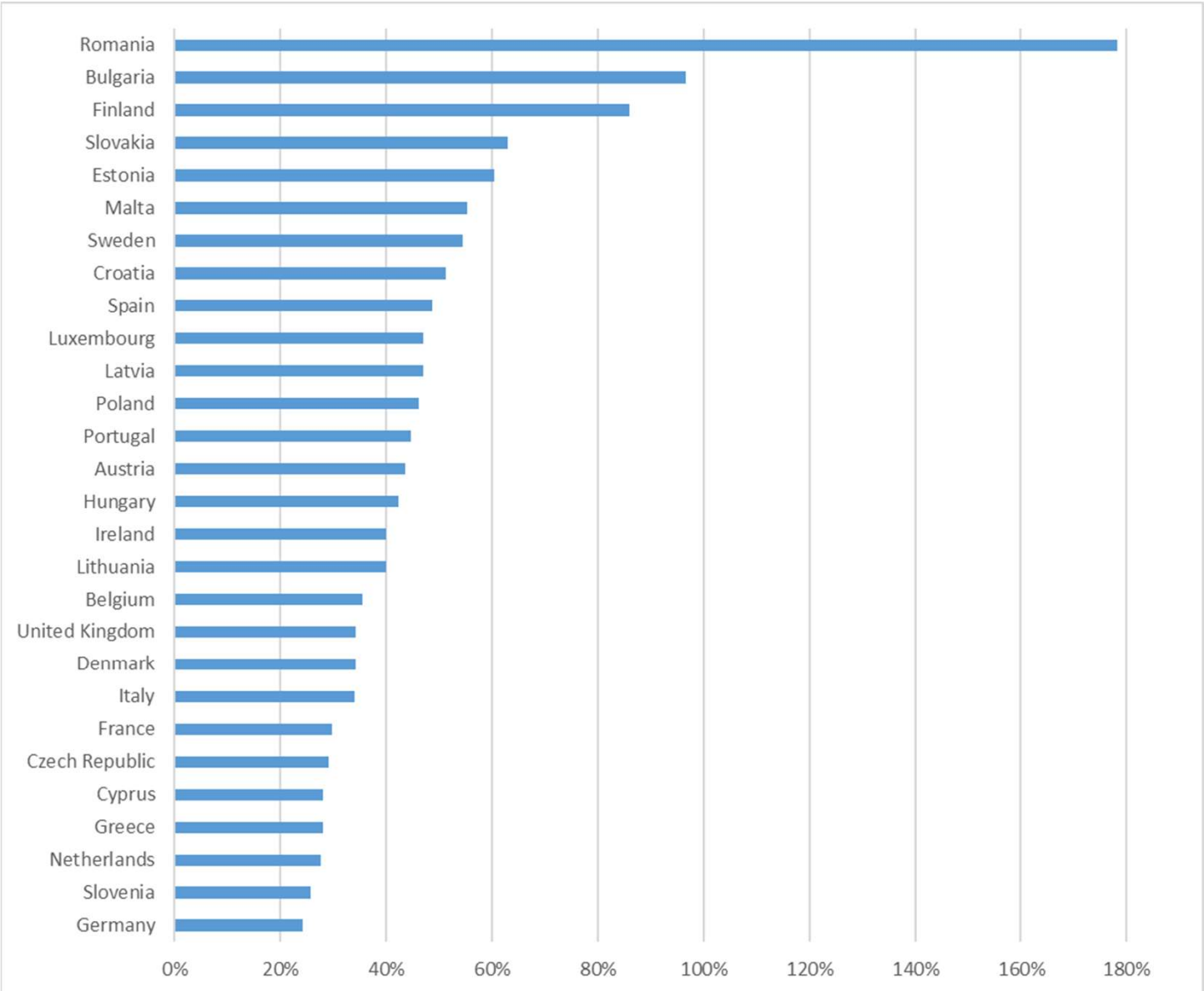
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Per Annum additional expenditures by 2030

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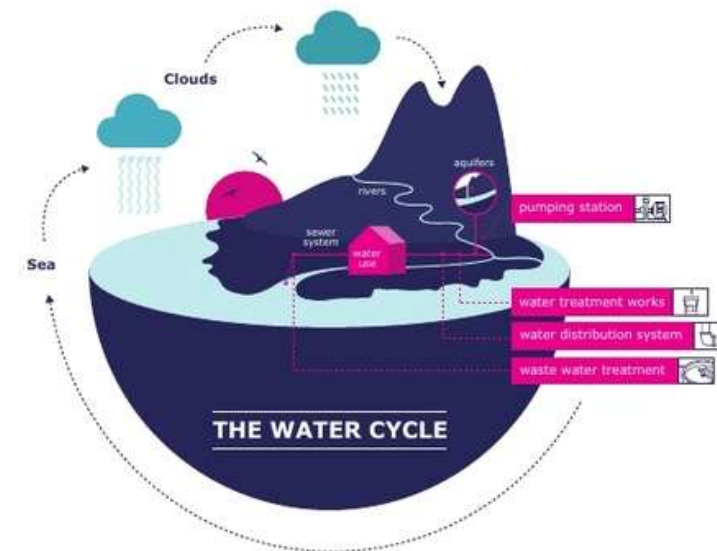
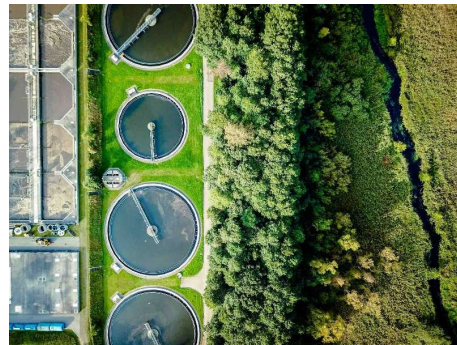
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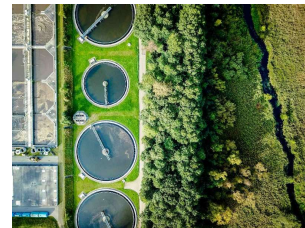


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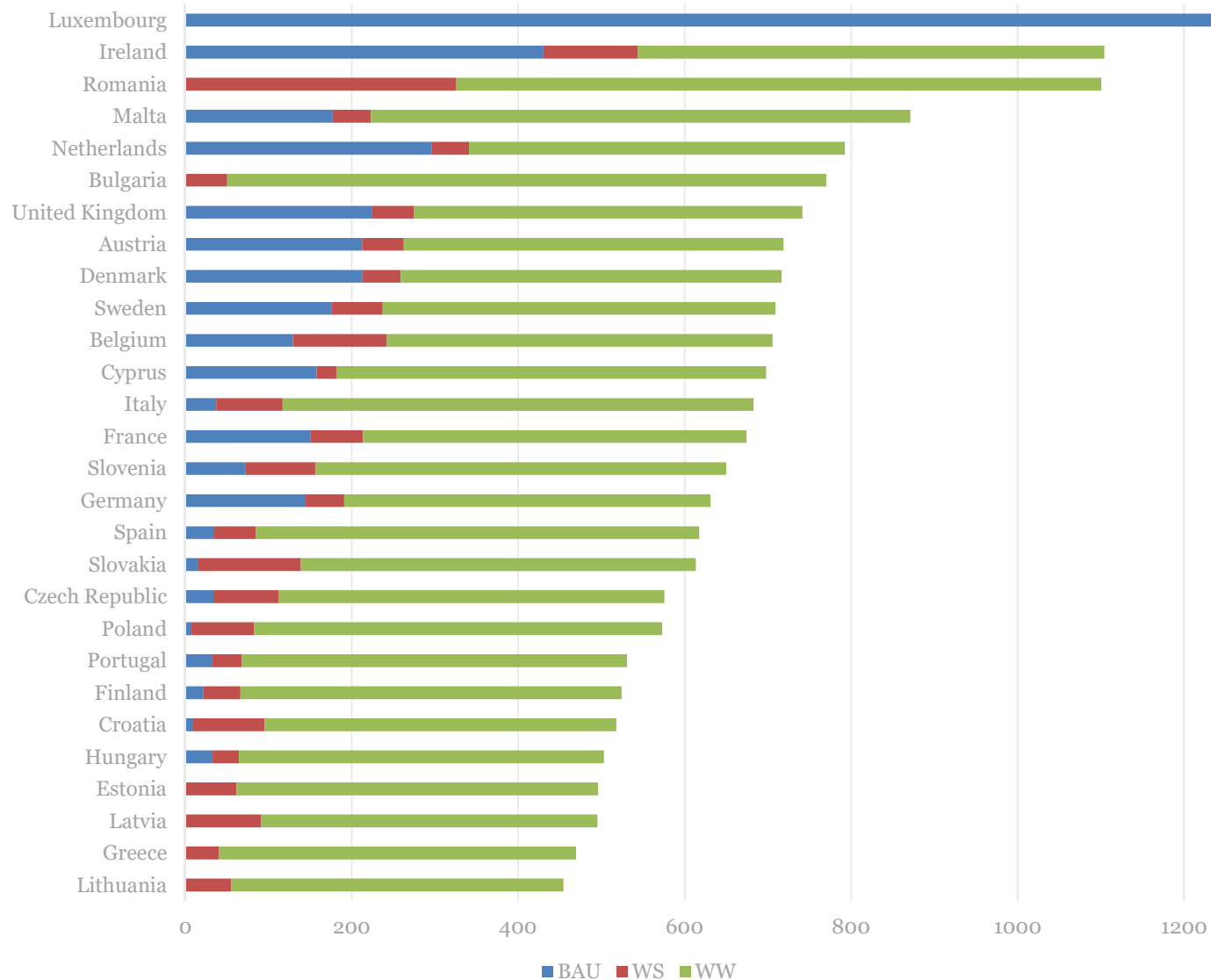




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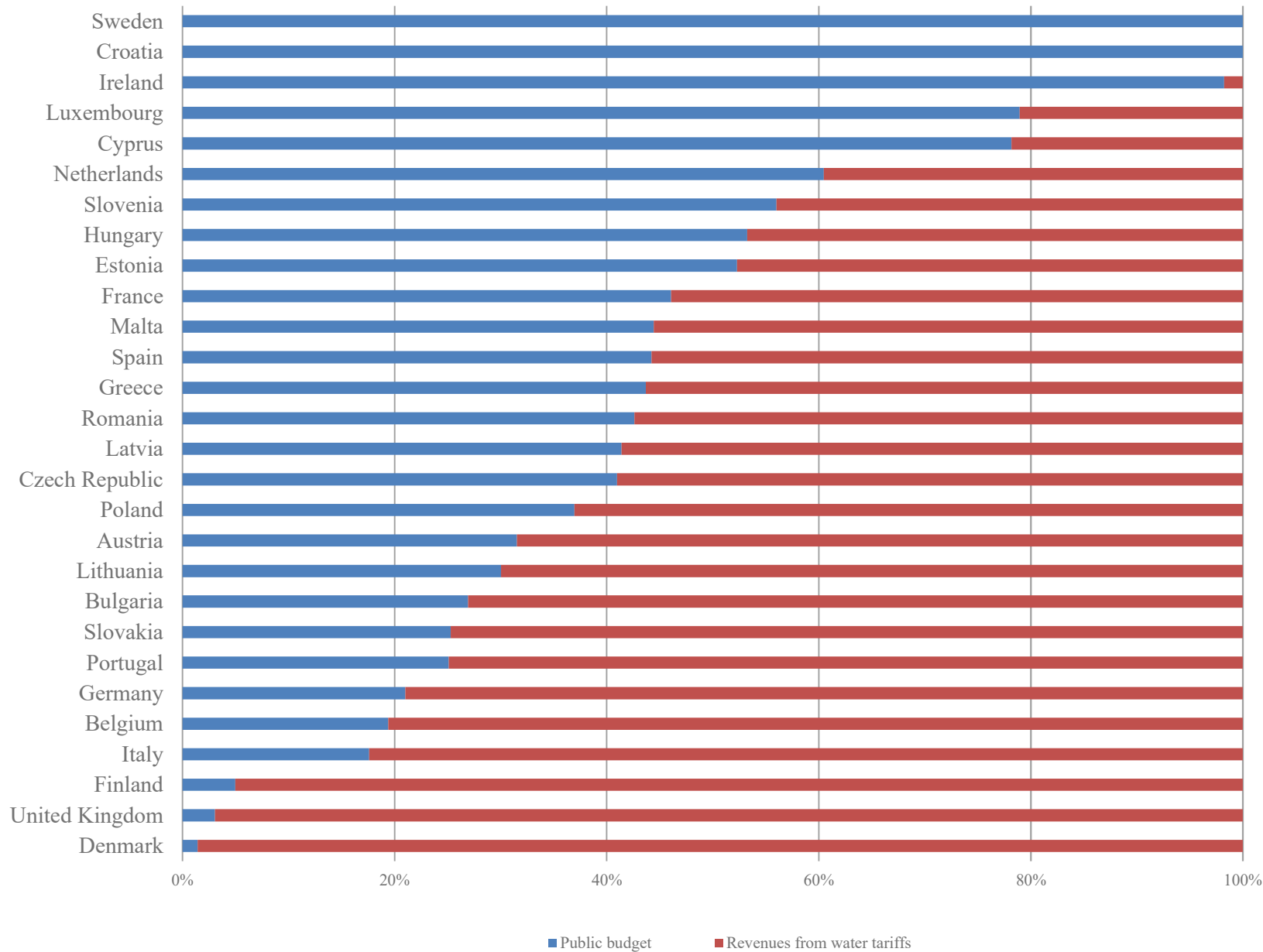


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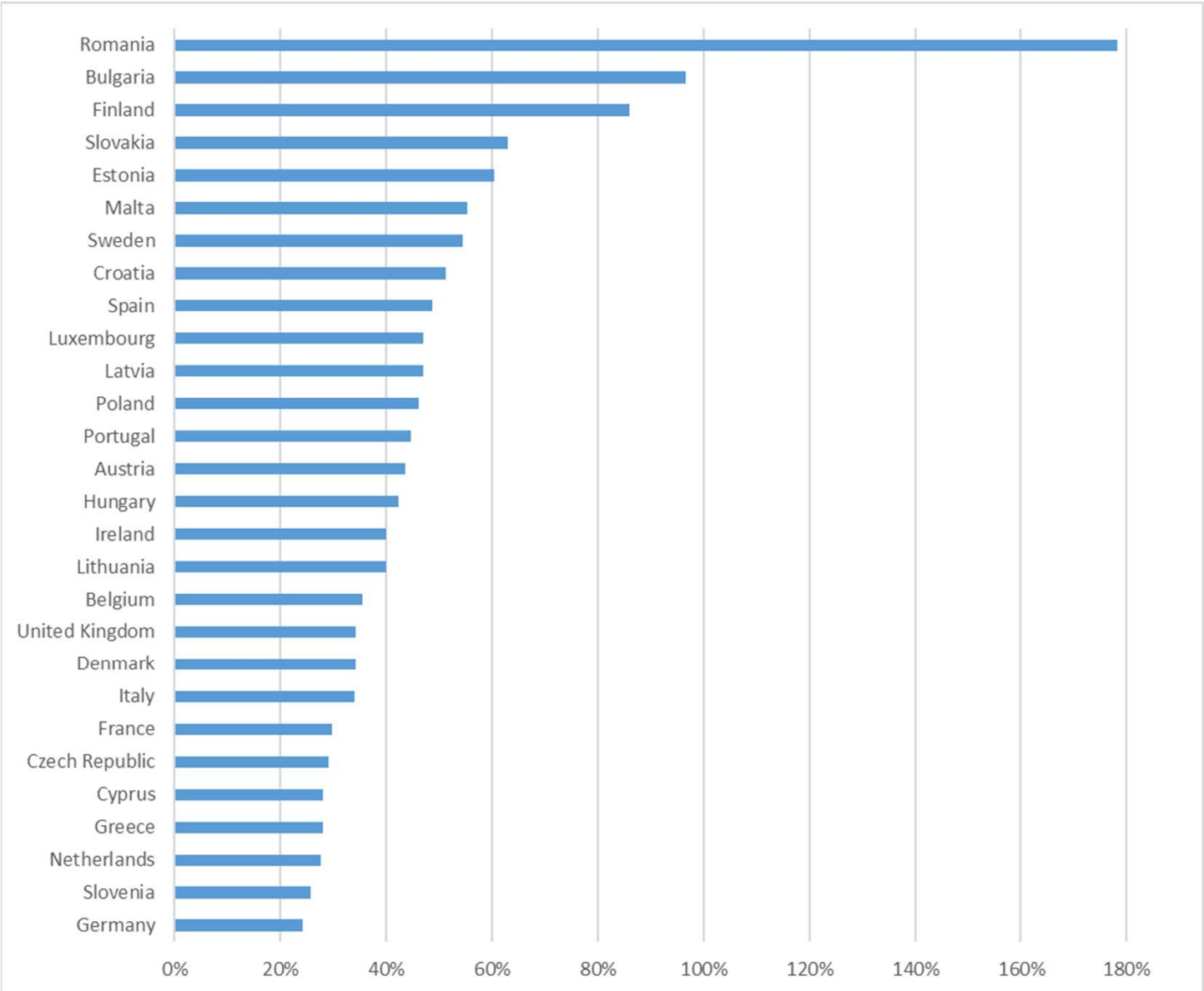
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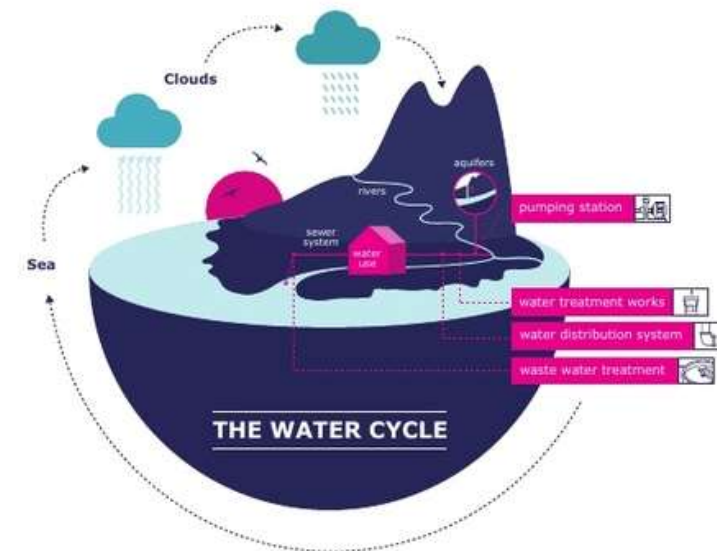
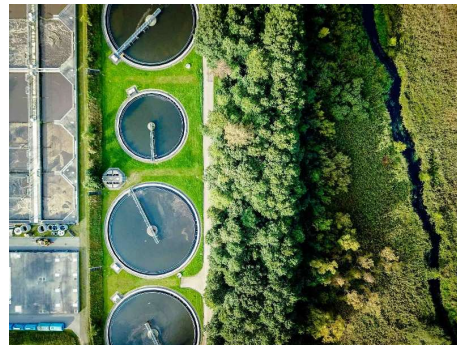
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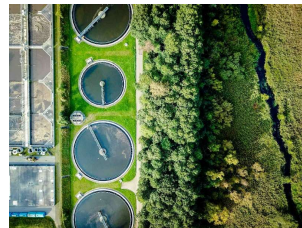
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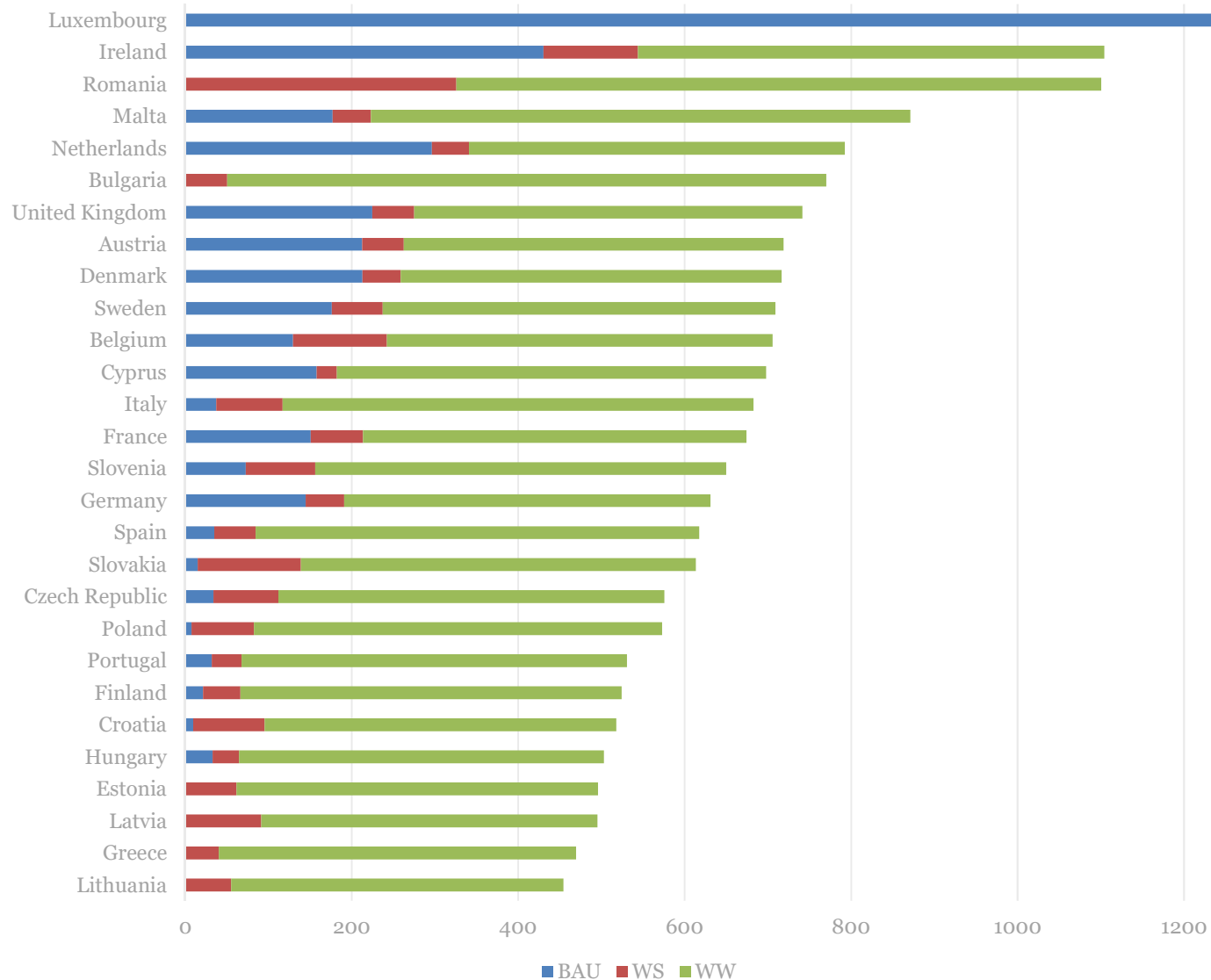




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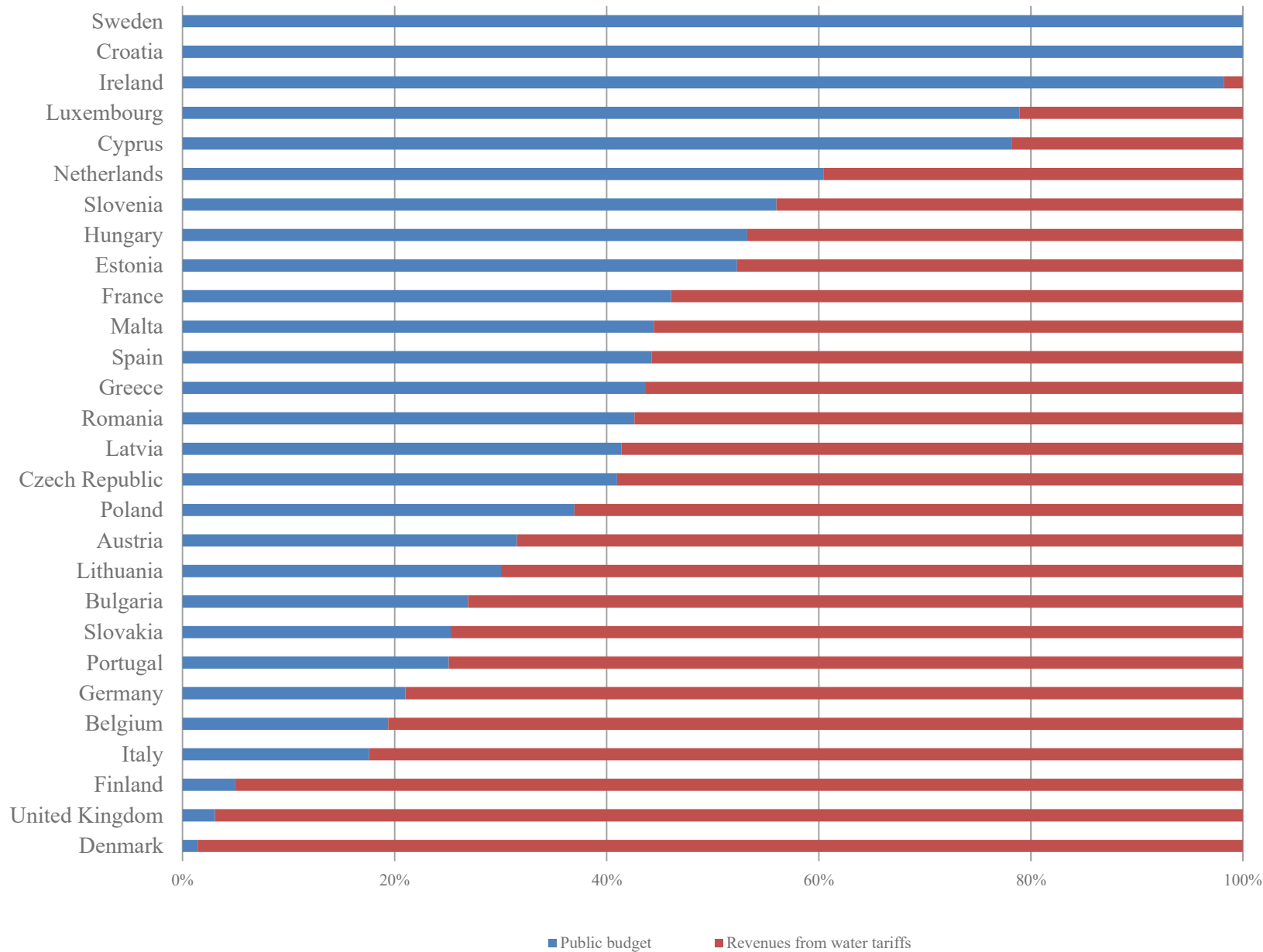


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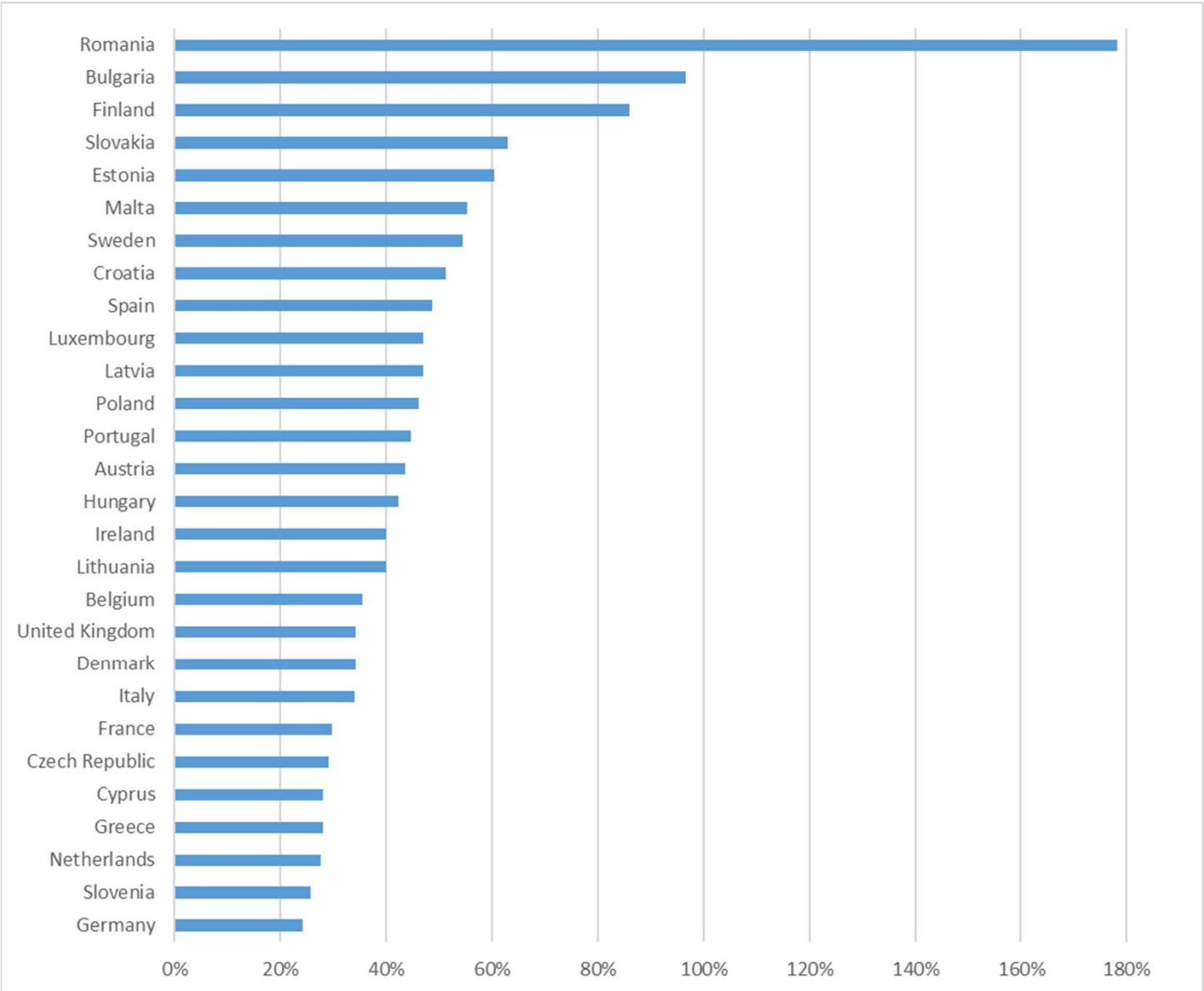
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